



TPOCS CHANGES WITH HIPAA



October 2003
Audience for Training

Billers

TPC Managers

Accounts Receivable

The following slides will be discussed during the training session:

- Table Changes (Provider Taxonomy, Relationship Table, Insurance Type)- p. 8
- Screen shot of Taxonomy Table- p. 10
- Screen shot of Patient Relationship Code- pgs. 11 & 12
- Screen shot of Insurance Type Table- p. 14
- Claim Filing Code, Policy Holder/Subscriber DOB & Gender, Country Codes- pgs. 15 & 16
- Country Codes- p. 17
- Condition Code- pgs. 18 & 19
- Clearinghouse Information- p. 20
- Electronic billing message- pgs. 21 & 22



TPOCS/HIPAA

- What is HIPAA?
- How Does HIPAA Affect TPOCS?
- What Changes in TPOCS?



TPOCS/HIPAA

Health Insurance Portability
and
Accountability Act of 1996
-HIPAA-
or
Kassebaum-Kennedy Act



TPOCS/HIPAA

Health Information Portability and Accountability Act of 1996

Title II, Section F - Administrative Simplification

Public Law 104-191, passed August 21, 1996



TPOCS/HIPAA

Information standardized for administrative and financial transactions include:

- **Health claims/encounter**
- **Health claims attachments**
- **Enrollment/disenrollment**
- **Health plan eligibility**
- **Payment and Remittance**
- **Premium payments**
- **Claim status**
- **Referral certification/authorization**



TPOCS/HIPAA

HIPAA Requirement

- By CMS of all MEDICARE/MEDICAID participants
- Of all Providers, Health Plans, and Clearinghouses that submit and/or process electronic claims (covered)



TPOCS/HIPAA

HIPAA Benefits

- Ensures improved privacy and confidentiality of personal health information
- Eliminates unique transactions with different Payers
- Providers and payers can fully utilize electronic solutions



TPOCS/HIPAA

HIPAA Requirements for TPOCS Table Changes

- **Provider Taxonomy Descriptions and Codes**
- **Person Relationship Description and Codes**
- **Country Codes**
- **Insurance Type Description and Code**

- Table Maintenance ▶
 - Research Tools ▶
 - Change Password
 - Admin ▶
 - Offline Storage
- Standard Insurance Table
 - Site Insurance Companies
 - Payer List
 - Policies
- Providers
 - Clinics
 - Sites
 - Site Reporting Code
 - Site Transaction Code
 - Custom CMS
- Diagnosis
 - Procedures
 - Modifier Codes
 - NDC
 - Revenue Codes
 - Occurrence Codes
 - Transaction Codes
 - Letter Codes
- Rates ▶
- FMP
 - Suffixes
 - Patient Categories
 - DoD Reporting Categories
 - Policy Categories
 - Insurance Types
 - Standard Comments
- HIPAA Taxonomy Code
 - HIPAA Person Associated Code
 - ISO FIPS Country Code Mapping



**3 New HIPAA
Tables**

(1.0) TPOCS 3.1 - Itemized Billing - [(6.1.30) HIPAA Taxonomy Code]

File Edit Data Patients Billing Accounting Reports Tools Window Help

Ready

Hipaa Taxonomy Code	Hipaa Taxonomy Desc	Beg Date	End Date
204C00000X	Physicians/Allopathic/Osteopathic/Neuromusculoskeletal Medicine/Sports Medicine	04/02/2003	03/31/20
204D00000X	Physicians/Allopathic/Osteopathic/Neuromusculoskeletal Medicine & OMM	04/02/2003	03/31/20
204E00000X	Physicians/Allopathic/Osteopathic/Oral & Maxillofacial Surgery	04/02/2003	03/31/20
204F00000X	Physicians/Allopathic/Osteopathic/Surgery/Transplant Surgery	04/02/2003	03/31/20
207K00000X	Physicians/Allopathic/Osteopathic/Allergy & Immunology	04/02/2003	03/31/20
207KA0200X	Physicians/Allopathic/Osteopathic/Allergy & Immunology/Allergy	04/02/2003	03/31/20
207KI0005X	Physicians/Allopathic/Osteopathic/Allergy & Immunology/Clinical & Laboratory Immunology	04/02/2003	03/31/20
207L00000X	Physicians/Allopathic/Osteopathic/Anesthesiology	04/02/2003	03/31/20
207LA0401X	Physicians/Allopathic/Osteopathic/Anesthesiology/Addiction Medicine	04/02/2003	03/31/20
207LC0200X	Physicians/Allopathic/Osteopathic/Anesthesiology/Critical Care Medicine	04/02/2003	03/31/20
207LP2900X	Physicians/Allopathic/Osteopathic/Anesthesiology/Pain Medicine	04/02/2003	03/31/20
207N00000X	Physicians/Allopathic/Osteopathic/Dermatology	04/02/2003	03/31/20

Row 171 of 551 | Outpatient | TPOCS | 8-13-03 8:58:01

HIPAA Provider Taxonomy Table

(1.0) TPOCS 3.1 - Itemized Billing - [(6.1.29) HIPAA Person Associated Code]

File Edit Data Patients Billing Accounting Reports Tools Window Help

Person Associated Code	Person Associated Description
01	PATIENT IS INSURED
00	UNKNOWN
02	SPOUSE
03	NAT CHILD/INS HAS FIN RESP
04	NAT CHILD/INS DOESN'T HAVE FIN RESP
05	STEP CHILD
06	FOSTER CHILD
07	WARD OF THE COURT
08	EMPLOYEE
09	UNKNOWN
10	HANDICAPPED DEPENDENT
11	ORGAN DONOR
12	CADAVER DONOR

Current Patient Relationship Code Table

(1.0) TPOCS 3.1 - Itemized Billing - [(6.1.29) HIPAA Person Associated Code]

File Edit Data Patients Billing Accounting Reports Tools Window Help

Person Associated Code	Person Associated Description
H01	SPOUSE
H04	GRANDFATHER OR GRANDMOTHER
H05	GRANDSON OR GRANDDAUGHTER
H07	NEPHEW OR NIECE
H09	ADOPTED CHILD
H10	FOSTER CHILD
H15	WARD
H17	STEPSON OR STEPDAUGHTER
H18	SELF
H19	CHILD
H20	EMPLOYEE
H21	UNKNOWN
H22	HANDICAPPED DEPENDENT

HIPAA Patient Relationship Code Table

- Table Maintenance ▶
 - Research Tools ▶
 - Change Password
 - Admin ▶
 - Offline Storage
- Standard Insurance Table
 - Site Insurance Companies
 - Payer List
 - Policies
- Providers
 - Clinics
 - Sites
 - Site Reporting Code
 - Site Transaction Code
 - Custom CMS
- Diagnosis
 - Procedures
 - Modifier Codes
 - NDC
 - Revenue Codes
 - Occurrence Codes
 - Transaction Codes
 - Letter Codes
- Rates ▶
- FMP
 - Suffixes
 - Patient Categories
 - DoD Reporting Categories
 - Policy Categories
 - Insurance Types**
 - Standard Comments
- HIPAA Taxonomy Code
 - HIPAA Person Associated Code
 - ISO FIPS Country Code Mapping



**Insurance
Types**

Add Other Insurance Types

Insurance Type Maintenance Table



TPOCS/HIPAA

HIPAA Requirements for TPOCS Screen Changes

- Claim Filing Code
- Policy Holder/Subscriber DOB and Gen
- Country Code
- Condition Codes <UB-92>

(1.0) TPOCS 3.1 - Itemized Billing - [(2.1.2) Patients & Policies]

File Edit Data Patients Billing Accounting Reports Tools Window Help

Enter a New or Existing Patient ID: 01800660418 Name: TEST ?

Patient Policies Links

Family Policy 1 of 1

Policy Number	098765432	Policy ID	003513109	Claim Filing Code	BLUE CROSS/BLUE SHII
Group Number		Policy Eff. Dates	06/04/2002 to 00/00/0000		
Group Name		Policy Category	GENERAL		
Drug Coverage #		Insurance Type	CI	COMMERCIAL	
Insurance Company ID	BLUAZ0001	Insu. Name / Contact No	BLUE CROSS BLUE SHIELD ARIZ 8002322345		
Policy Holder SSN	543-21-6789	Name	SPOUSE	TEST	
Policy Holder DOB	07/05/1954	Address	124 MAIN ST	Gender	MALE
Policy Holder City / State / Zip Code / Country Code		SCOTTSDALE	AZ	85259	
Insured Thru Employer	No	Employer Name	SUMMIT		
Employer Contact		Employer Address 1	12453 MAIN ST		
Contact Phone / Ext	6025385540	Employer Address 2			
Employer City / State / Zip Code / Country Code		SCOTTSDALE	AZ	85259	

Policy Remarks

Entry User: TPCUSER Source: CHCS Type: UPDATE Entry Date: 06/09/2003

HIPAA Changes to TPOCS Policies Screen



TPOCS/HIPAA

Patients & Policies Screen



(2.1.1) Patients & Policies

Enter a New or Existing Patient ID: 20304359999 Name: SMITH, MARY ?

Patient Policies Links

Patient

System ID: 20304359999

Last Name: SMITH DOB: 10/01/1972

First Name: MARY Category: A14

MI: J Gender: FEMALE

Suffix: Status: SINGLE

SSN: 304-35-9999 Sponsor SSN: 304-35-9999

Address

Street:

City:

State: Zip:

Work: Ext:

Home: Country ZZ

Remarks:

Entry User: TPOCS Source: M&M&M Type: INSERT Entry Date: 10/21/2003

1. The country codes are viewable but not editable.
2. When available, valid state codes are viewable.
3. ZZ will default for unknown states and OCONUS locations.



TPOCS/HIPAA

Billing Screen

NEW FIELD - Condition Code

- Only used for the UB-92 claim form - **FL 24-30**
- Used by payers to **determine** eligibility and liability
- **Determine** primary/secondary payer responsibility
- Identify conditions that **may affect** payment processing
- **Payer specific** based on billing requirements¹⁸

01	Military Service Related
02	Condition is Employment Related
03	Patient Covered by Insurance Not Reflected Here
04	Patient is HMO Enrollee
05	Lien has been filed
06	ESRD Patient in First 18 Months of Entitlement covered by Employer Group
07	Treatment of Nonterminal Condition for Hospice Patient

Ready



TPOCS/HIPAA

Electronic Billing



1. If currently electronic billing, cease transition of electronic claims to Per Se clearinghouse 5 business days prior to scheduled TPOCS software load
2. Communications to Per Se will not be possible after TPOCS HIPAA software deployment
3. NDC/MedUnite is the new clearinghouse






TPOCS/HIPAA


Billing Screen



HIPAA E-Billing

 E010-0009: Required columns for HIPAA Electronic Billing is missing



Detailed Message:

The following errors were found for HIPAA Compliance:
-Policy Holder Gender is missing.

New message to show why a bill that was tagged for electronic billing did not meet the 837 requirements, thereby defaulting to a paper bill.



TPOCS/HIPAA

Electronic Billing Reports



(1.0) TPOCS 3.1 - Itemized Billing - [(5.6.1) - Preview Report: HIPAA Validation Errors]		
File Edit Data Patients Billing Accounting Reports Tools Window Help		
For Official Use Only		
*** Third Party Outpatient Collection System ***		
21-Oct-2003		
HIPAA Validation Error Report		
Note: Bills that cannot be transmitted electronically are missing data required for HIPAA compliance		
Error Date	Control No	Missing Data
09/10/2003	A03-59	Policy Holder Gender,
08/04/2003	A03-61	Policy Holder Gender,
09/10/2003	A03-61	Policy Holder Gender,
09/29/2003	A03-61	Policy Holder Gender,
08/12/2003	A03-63	Policy Holder Gender,
09/16/2003	A03-64	Policy Holder Gender,
09/10/2003	A03-70	Policy Holder Gender,
09/10/2003	A03-72	Policy Holder Gender,
09/16/2003	A03-9	Policy Holder Gender,
09/11/2003	A03-90	Policy Holder Gender,
09/11/2003	A03-91	Policy Holder Gender,

New report to show bills that were tagged for electronic billing, but did not meet the 837 requirements, thereby defaulting to a paper bill.



TPOCS/HIPAA

QUESTIONS